

**CAPITAL GAIN SCHEMES - 2019 -20**

**TAX EXEMPTION (u/s 54EC) BONDS ISSUE**

ISSUE	REC	NHAI
CREDIT RATING	'AAA' by CRISIL, CARE, ICRA	AAA' by CRISIL, CARE
ISSUE DATE	1st April -2019 to 31st -March -2020	1st April -2019 to 31st -March -2020
FACE VALUE	Rs.10000	Rs.10000
MINIMUM APPLICATION	Two Bonds -Rs.20000	One Bond -Rs.10000
MAXIMUM APPLICATION	500 Bonds -Rs.5000000	500 Bonds -Rs.5000000
TENOR	60 Months	60 Months
COUPON RATE	5.75% p.a.	5.75% p.a.
INTEREST PAYABLE	ANNUALLY on 30th June every year	ANNUAL on 1st April every year
CHEQUE TO BE DRAWN	RURAL ELECTRIFICATION CORPORATION LTD – 54EC BONDS	NATIONAL HIGHWAY AUTHORITY of INDIA "
ALLOTMENT	Last date of each month	Last date of each month
PHYSICAL / DEMAT	Both options are available	Both options are available
TRANSFERABILITY	Non -transferable, Non -negotiable and cannot be offered as security for any loan / advance	Non -transferable, Non -negotiable and cannot be offered as security for any loan / advance
MATURITY / REDEMPTION	Redemption is automatic. At the time of Maturity, Bond Certificates are not required to be surrendered	Redemption is automatic. At the time of Maturity, Bond Certificates are not required to be surrendered
REGISTRAR	<b>KARVY Computershare P. Ltd</b>	<b>Bigshare Services Pvt. Ltd.</b>
	Karvy Selenium Tower-B, Plot no: 31 - 32, Gachibowli, Financial district, Nanakram-guda, Hyderabad-Telangna -500032 tel:040-67161635; Murli Krishna /Williams, email=einward.ris@karvy.com	302,Kushal Bazar, 32-33 Nehru Place, New Delhi – 110 019 Tel = 011-4245004,47565852 Email = <a href="mailto:nhaibonds@bigshareonline.com">nhaibonds@bigshareonline.com</a> <a href="mailto:yksinghal@bigshareonline.com">yksinghal@bigshareonline.com</a>
FORMS	AVAILABLE WITH US	AVAILABLE WITH US