

THE INVEST^{igator}

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Launch of new Mobile Application for investors to view their Portfolios.

At SWAP GLOBAL VENTURES PVT LTD we have always strived to provide the highest level of service possible to all our investors. In continuation of that endeavor, we have launched a new Mobile Application for viewing the MF portfolio.

There are no charges for the APP. In fact, it is a way of saying thanks to our investors for placing their trust in us.

Ordinarily it is NOT advisable to view MF portfolio on a daily basis. However, investors who are interested should contact us and we will only be glad to do the needful.

Online PAN Verification Process w.e.f. 01 April 2024

Income Tax Department(ITD) has issued revised guidelines for Online PAN Verification Process which will be implemented with effect from 01 April 2024. Accordingly the Date of Birth and Name of the Investor should necessarily be as per the PAN Card.

Differences / mismatch for Name and/or Date of Birth will impact the Mutual Fund transactions and will lead to rejections.

All investors are requested to make a note of the above.

5 Benefits of SIPs



Lighter on the wallet



Makes market timing irrelevant



Enables rupee-cost averaging



Benefits from power of compounding



Helps in goal planning

PRICE OF GOLD IN LAST 30 YEARS

1994	₹4,598.00	2015	₹26,343.50
1995	₹4,680.00	2016	₹28,623.50
1996	₹5,160.00	2017	₹29,667.50
1997	₹4,725.00	2018	₹31,438.00
1998	₹4,045.00	2019	₹35,220.00
1999	₹4,234.00	2020	₹48,651.00
2000	₹4,400.00	2021	₹48,720.00
2001	₹4,300.00	2022	₹52,670.00
2002	₹4,990.00	2023	₹65,330.00
2003	₹5,600.00	2024	₹64,500.00
2004	₹5,850.00	CAGR	9%
2005	₹7,000.00		
2007	₹10,800.00		
2008	₹12,500.00		
2009	₹14,500.00		
2010	₹18,500.00		
2011	₹26,400.00		
2012	₹31,050.00		
2013	₹29,600.00		
2014	₹28,006.50		

Gold Rate

Number of Times your Original Investments Multiply

Years	Annual Return						
	5%	8%	10%	12%	15%	18%	20%
2 Y	1.1x	1.2x	1.2x	1.3x	1.3x	1.4x	1.4x
3 Y	1.2x	1.3x	1.3x	1.4x	1.5x	1.6x	1.7x
4 Y	1.2x	1.4x	1.5x	1.6x	1.7x	1.9x	2.1x
5 Y	1.3x	1.5x	1.6x	1.8x	2x	2.3x	2.5x
6 Y	1.3x	1.6x	1.8x	2x	2.3x	2.7x	3x
7 Y	1.4x	1.7x	1.9x	2.2x	2.7x	3.2x	3.6x
8 Y	1.5x	1.9x	2.1x	2.5x	3.1x	3.8x	4.3x
9 Y	1.6x	2x	2.4x	2.8x	3.5x	4.4x	5.2x
10 Y	1.6x	2.2x	2.6x	3.1x	4x	5.2x	6.2x
11 Y	1.7x	2.3x	2.9x	3.5x	4.7x	6.2x	7.4x
12 Y	1.8x	2.5x	3.1x	3.9x	5.4x	7.3x	8.9x
13 Y	1.9x	2.7x	3.5x	4.4x	6.2x	8.6x	10.7x
14 Y	2x	2.9x	3.8x	4.9x	7.1x	10.1x	12.8x
15 Y	2.1x	3.2x	4.2x	5.5x	8.1x	12x	15.4x
16 Y	2.2x	3.4x	4.6x	6.1x	9.4x	14.1x	18.5x
17 Y	2.3x	3.7x	5.1x	6.9x	10.8x	16.7x	22.2x
18 Y	2.4x	4x	5.6x	7.7x	12.4x	19.7x	26.6x
19 Y	2.5x	4.3x	6.1x	8.6x	14.2x	23.2x	31.9x
20 Y	2.7x	4.7x	6.7x	9.6x	16.4x	27.4x	38.3x
25 Y	3.4x	6.8x	10.8x	17x	32.9x	62.7x	95.4x
30 Y	4.3x	10.1x	17.4x	30x	66.2x	143.4x	237.4x

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



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